

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

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2020

Open to Public Inspection

For calendar year 2020 or tax year beginning , and ending

Name of foundation ESPERANTIC STUDIES FOUNDATION		A Employer identification number 52-0885287
Number and street (or P.O. box number if mail is not delivered to street address) 638 GREENWOOD CIRCLE	Room/suite	B Telephone number 919-744-8003
City or town, state or province, country, and ZIP or foreign postal code CARY, NC 27511		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,645,783.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d), must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	34,803.				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments					
	4 Dividends and interest from securities	99,008.	99,008.		STATEMENT 1	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	-193,302.				
	b Gross sales price for all assets on line 6a	331,061.				
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less: Cost of goods sold						
c Gross profit or (loss)						
11 Other income	29,243.	0.	29,243.	STATEMENT 2		
12 Total. Add lines 1 through 11	-30,248.	99,008.	29,243.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	31,200.	0.	10,920.	20,280.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees	STMT 3	2,936.	0.	1,028.	1,908.
	c Other professional fees	STMT 4	12,222.	683.	0.	11,539.
	17 Interest					
	18 Taxes	STMT 5	2,429.	0.	850.	1,579.
	19 Depreciation and depletion					
	20 Occupancy		1,257.	0.	440.	817.
	21 Travel, conferences, and meetings		5,484.	0.	850.	4,634.
	22 Printing and publications					
	23 Other expenses	STMT 6	43,720.	0.	15,155.	28,335.
	24 Total operating and administrative expenses. Add lines 13 through 23		99,248.	683.	29,243.	69,092.
	25 Contributions, gifts, grants paid		108,214.			108,214.
26 Total expenses and disbursements. Add lines 24 and 25		207,462.	683.	29,243.	177,306.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		-237,710.				
b Net investment income (if negative, enter -0-)			98,325.			
c Adjusted net income (if negative, enter -0-)				0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	44,500.	25,853.	25,853.
	2 Savings and temporary cash investments	35,244.	37,543.	37,543.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	3,656,634.	3,578,902.	3,578,902.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
Liabilities	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe STATEMENT 9)	40,291.	3,485.	3,485.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,776,669.	3,645,783.	3,645,783.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> X			
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	3,103,692.	3,025,157.	
	25 Net assets with donor restrictions	672,977.	620,626.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/>			
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	3,776,669.	3,645,783.	
	30 Total liabilities and net assets/fund balances	3,776,669.	3,645,783.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,776,669.
2 Enter amount from Part I, line 27a	2	-237,710.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 7	3	155,362.
4 Add lines 1, 2, and 3	4	3,694,321.
5 Decreases not included in line 2 (itemize) PRIOR PERIOD ADJUSTMENT	5	48,538.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	3,645,783.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 331,061.		524,363.	-193,302.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			-193,302.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-193,302.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3	N/A	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.**

1 Reserved

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			

2 Reserved	2	
3 Reserved	3	
4 Reserved	4	
5 Reserved	5	
6 Reserved	6	
7 Reserved	7	
8 Reserved	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	1,367.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,367.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,367.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a	1,200.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	1,200.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	167.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► WWW.ESPERANTIC.ORG		
14 The books are in care of ► THE FOUNDATION Telephone no. ► 919-744-8003		
Located at ► 638 GREENWOOD CIRCLE, CARY, NC ZIP+4 ► 27511		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		
and enter the amount of tax-exempt interest received or accrued during the year		
15 N/A		
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► NETHERLANDS		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructionsOrganizations relying on a current notice regarding disaster assistance, check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 11** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		31,200.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 SEE STATEMENT 12	21,037.
2 SEE STATEMENT 13	25,002.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 0.	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,227,400.
b	Average of monthly cash balances	1b	83,013.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,310,413.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,310,413.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	49,656.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,260,757.
6	Minimum investment return. Enter 5% of line 5	6	163,038.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	163,038.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	1,367.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,367.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	161,671.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	161,671.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	161,671.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	177,306.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	177,306.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	177,306.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				161,671.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015				
b From 2016				
c From 2017 10,069.				
d From 2018 56,406.				
e From 2019 36,509.				
f Total of lines 3a through e 102,984.				
4 Qualifying distributions for 2020 from Part XII, line 4: ► \$ 177,306.				
a Applied to 2019, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	34,803.			
d Applied to 2020 distributable amount				142,503.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	19,168.			19,168.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	118,619.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	34,803.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	83,816.			
10 Analysis of line 9:				
a Excess from 2016 ...				
b Excess from 2017 ...				
c Excess from 2018 47,307.				
d Excess from 2019 36,509.				
e Excess from 2020 ...				

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
ADAM MICKIEWICZ UNIV. INTERLINGUISTICS PROGRAM AL NIEPODLEGLOSCI 4 POZNAN, POLAND PL 61-874		NC	SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM (SCHOLARSHIPS ARE GRANTED TO	4,762.
CALICO -BEST LANGUAGE WEBSITE WINNER 601 UNIVERSITY DR SAN MARCOS, TX 78666		I	AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE	500.
CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED) NIEUWE BINNENWEG 176 ROTTERDAM, NETHERLANDS 3015 BJ		NC	GRANTS TO CED	10,744.
EDUCATION @ INTERNET VITAZNA 840/67A PARTIZANSKE, SLOVAKIA		NC	SUPPORT FOR THE SUMMER ESPERANTO EUROPEAN WORKSHOP AND ESPERANTO SCIENCE CONFERENCE	5,719.
ESPERANTO-USA 91-J AUBURN ST. #1248 PORTLAND, ME 04103		NC	SUPPORT FOR THE STUDY OF ESPERANTO IN THE USA	5,030.
Total	SEE CONTINUATION SHEET(S)			108,214.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a	TUITION INCOME - NASK			29,095.
b	MISCELLANEOUS			148.
c				
d				
e				
f				
g	Fees and contracts from government agencies			
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4	Dividends and interest from securities	14	99,008.	
5 Net rental income or (loss) from real estate:				
a	Debt-financed property			
b	Not debt-financed property			
6 Net rental income or (loss) from personal property				
7 Other investment income				
8	Gain or (loss) from sales of assets other than inventory	18	-193,302.	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12	Subtotal. Add columns (b), (d), and (e)	0.	-94,294.	29,243.
13	Total. Add line 12, columns (b), (d), and (e)			-65,051.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<div style="border-bottom: 1px solid black; margin-bottom: 5px;"></div> <div style="display: flex; justify-content: space-between; font-size: small;"> Signature of officer or trustee Date EXECUTIVE DIRECTOR </div>		<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below? See instr. </div> <div style="display: flex; justify-content: space-around; align-items: center;"> <input checked="checked" type="checkbox"/> Yes <input type="checkbox"/> No </div>

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	MATTHEW HIGGINS	MATTHEW HIGGINS	05/16/21		P01861280
	Firm's name ▶ MPCOMPANY LLP			Firm's EIN ▶ 56-1945391	
	Firm's address ▶ 4600 MARRIOTT DRIVE SUITE 300 RALEIGH, NC 27612			Phone no. 919-836-9200	

Part XV **Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KOVATS, KATALIN FOR EDUKADO SPAARWATERSTRAAT 74 DEN HAAG, NETHERLANDS 2593		NC	GRANT FOR ADMINISTERING EDUKADO.NET AND FOR KER EUROPEAN PROFICIENCY EXAMS IN	31,231.
LERNU.NET ERICH-STEINFURTH-STRASSE 6 BERLIN, GERMANY SK-958 04		NC	SUPPORT FOR THE LANGUAGE LEARNING SITE	2,340.
UNIVERSALA ESPERANTO ASOCIO NIEUWE BINNENWEG 176 ROTTERDAM, NETHERLANDS 3015 BJ		NC	GRANT IN SUPPORT OF THE WORLD ESPERANTO CONGRESS IN MONTREAL, CANADA AND SUPPORT FOR TEJO EXTERNAL	34,920.
BERTILO WENNEGREN - TEKSTARO.COM AND PIV DICTIONARY ALTE DORFSTR. 3 SCHOSSIN, GERMANY 19073		NC	GRANT TO EXPAND THE ONLINE RESEARCHABLE TEXT OF ESPERANTO DOCUMENTS AND TO ADD TO THE ONLINE	8,968.
NOVAE RES PUBLISHING UL WITAJASKA 9/4 GDYNIA, POLAND 81-368		NC	GRANT (FIRST 50%) TO PUBLISH TIVADOR SOROS'S AUTOBIOGRAPHY IN POLISH.	4,000.
Total from continuation sheets				81,459.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ADAM MICKIEWICZ UNIV. INTERLINGUSITICS PROGRAM

SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM

(SCHOLARSHIPS ARE GRANTED TO STUDENTS AT PROGRAM ADMINISTRATORS

DISCRETION NOT DIRECTLY BY ESF)

NAME OF RECIPIENT - KOVATS, KATALIN FOR EDUKADO

GRANT FOR ADMINISTERING EDUKADO.NET AND FOR KER EUROPEAN PROFICIENCY

EXAMS IN ESPERANTO

NAME OF RECIPIENT - UNIVERSALA ESPERANTO ASOCIO

GRANT IN SUPPORT OF THE WORLD ESPERANTO CONGRESS IN MONTREAL, CANADA

AND SUPPORT FOR TEJO EXTERNAL RELATIONS

NAME OF RECIPIENT - BERTILO WENNEGREN - TEKSTARO.COM AND PIV DICTIONARY

GRANT TO EXPAND THE ONLINE RESEARCHABLE TEXT OF ESPERANTO DOCUMENTS AND

TO ADD TO THE ONLINE ESPERANTO DICTIONARY PIV 2020

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

ESPERANTIC STUDIES FOUNDATION

Employer identification number

52-0885287

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

ESPERANTIC STUDIES FOUNDATION

52-0885287

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LARRY & ANNA BENNETT 3831 S VIA DE LA GARZOTA GREEN VALLEY, AZ 85622	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

52-0885287

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	 	\$	

Name of organization

Employer identification number

ESPERANTIC STUDIES FOUNDATION**52-0885287****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	99,008.	0.	99,008.	99,008.	99,008.
TO PART I, LINE 4	99,008.	0.	99,008.	99,008.	99,008.

FORM 990-PF		OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
TUITION INCOME - NASK	29,095.	0.	29,095.	
MISCELLANEOUS	148.	0.	148.	
TOTAL TO FORM 990-PF, PART I, LINE 11	29,243.	0.	29,243.	

FORM 990-PF		ACCOUNTING FEES		STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND BOOKKEEPING FEES	2,936.	0.	1,028.	1,908.
TO FORM 990-PF, PG 1, LN 16B	2,936.	0.	1,028.	1,908.

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DEVELOPMENT FEES	4,200.	0.	0.	4,200.
ACADEMIC COORDINATOR	7,339.	0.	0.	7,339.
INVESTMENT EXPENSES	683.	683.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	12,222.	683.	0.	11,539.

FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	2,429.	0.	850.	1,579.
TO FORM 990-PF, PG 1, LN 18	2,429.	0.	850.	1,579.

FORM 990-PF	OTHER EXPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NASK EXPENSES	32,903.	0.	29,095.	3,808.
MISCELLANEOUS EXPENSES	5,911.	0.	1,903.	4,008.
BANK CHARGES	1,652.	0.	1,652.	0.
OFFICE EXPENSES	2,267.	0.	793.	1,244.
INSURANCE	987.	0.	987.	0.
ADJUSTED NET INCOME - EXCESS EXPENSE	0.	0.	-19,275.	19,275.
TO FORM 990-PF, PG 1, LN 23	43,720.	0.	15,155.	28,335.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 7
DESCRIPTION		AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS		148,862.
SBA PPP LOAN		6,500.
TOTAL TO FORM 990-PF, PART III, LINE 3		155,362.

FORM 990-PF	CORPORATE STOCK	STATEMENT 8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
12,019 ISHARES TRUST SELECT DIVID ETF	1,155,987.	1,155,987.
15,766 ISHARES INC MSCI CDA ETF	486,223.	486,223.
5,350 ISHARES TRUST CORE INTL AGGR ETF	300,724.	300,724.
5,304 ISHARES TRUST MSCI EAFE ETF	386,980.	386,980.
3,339 ISHARES TRUST MSCI ACWI ETF	302,914.	302,914.
6,900 ISHARES TRUST PDF AND INCM SEC ETF	265,719.	265,719.
3,539 WISDOMTREE TRUST EUROPE HEDGED EQ ETF	234,636.	234,636.
2,156 ISHARES TRUST U.S. UTILITS ETF	167,306.	167,306.
2,528 ISHARES TRUST GLOB HLTHCRE ETF	193,266.	193,266.
1,948 ISHARES TRUST GLB INFRASTR ETF	85,147.	85,147.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,578,902.	3,578,902.

FORM 990-PF	OTHER ASSETS		STATEMENT 9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ESPERANTO BOOKS	3,485.	3,485.	3,485.
AMIKUMU	36,806.	0.	0.
TO FORM 990-PF, PART II, LINE 15	40,291.	3,485.	3,485.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HUMPHREY TONKIN 279 RIDGEWOOD RD WEST HARTFORD, CT 06107	PRESIDENT 10.00	0.	0.	0.
GRANT GOODALL 3642 COPLEY AVE SAN DIEGO, CA 92116	VICE PRESIDENT 1.00	0.	0.	0.
DEREK ROFF 22 DUTCH RD SANTA FE, NM 87508	SECRETARY 2.00	0.	0.	0.
BEN SPEAKMON 2410 N 38TH ST SEATTLE, WA 98103	DIRECTOR AT LARGE 1.00	0.	0.	0.
ANNA BENNETT 3831 S VIA DE LA GARZOTA GREEN VALLEY, AZ 85622	TREASURER 3.00	0.	0.	0.
MARK FETTES 415 - 8950 UNIVERSITY HIGH STREET BURNABY, BRITISH COLUMBIA, CANADA V5A	VICE PRESIDENT 1.00	0.	0.	0.
WALLACE G. DU TEMPLE 765 BRAEMAR AVE NORTH SAANICH, BRITISH COLUMBIA, CANADA	DIRECTOR/INVESTMENTS OFFICER 1.00	0.	0.	0.
GEOFFREY GREATREX 903-33 CHAPEL ST. OTTAWA, ONTARIO, CANADA K1N 8Y8	DIRECTOR AT LARGE 1.00	0.	0.	0.
ESTHER SCHOR 41 ADAMS DR PRINCETON, NJ 08540	DIRECTOR AT LARGE 1.00	0.	0.	0.
HANS BECKLIN 1005 CLEARVIEW AVE EPHRATA, PA 17522	DIRECTOR AT LARGE 1.00	0.	0.	0.

SEBASTIAN SCHULMAN
5550 AV. ISABELLA, APP. 1
COTE ST-LUC, QUEBEC, CANADA H3X
1R8

DIRECTOR AT LARGE
1.00

0.

0.

0.

CHARLES MAYS
638 GREENWOOD CIRCLE
CARY, NC 27511

EXECUTIVE DIRECTOR
20.00

31,200.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

31,200.0.0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

ADAM MICKIEWICZ UNIV. INTERLINGUSITICS PROGRAM

GRANTEE'S ADDRESSAL NIEPODLEGLOSCI 4
POZNAN, POLAND, PL 61-874GRANT AMOUNT

4,762.

DATE OF GRANT

09/23/20

AMOUNT EXPENDEDPURPOSE OF GRANTSCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM (SCHOLARSHIPS
ARE GRANTED TO STUDENTS AT PROGRAM ADMINISTRATORS DISCRETION NOT DIRECTLY
BY ESF)DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATIONNO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

CALICO -BEST LANGUAGE WEBSITE WINNER

GRANTEE'S ADDRESS601 UNIVERSITY DR
SAN MARCOS, TX 78666GRANT AMOUNT

500.

DATE OF GRANT

06/30/20

AMOUNT EXPENDEDPURPOSE OF GRANT

AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATIONNO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED)

GRANTEE'S ADDRESSNIEUWE BINNENWEG 176
ROTTERDAM, NETHERLANDS, 3015 BJ

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,744.	12/14/20	

PURPOSE OF GRANT

GRANTS TO CED

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

EDUCATION @ INTERNET

GRANTEE'S ADDRESS

VITAZNA 840/67A
PARTIZANSKE, SLOVAKIA

GRANT AMOUNT

DATE OF GRANT

AMOUNT EXPENDED

5,719.

07/20/20

PURPOSE OF GRANT

SUPPORT FOR THE SUMMER ESPERANTO EUROPEAN WORKSHOP AND ESPERANTO SCIENCE
CONFERENCE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

ESPERANTO-USA

GRANTEE'S ADDRESS91-J AUBURN ST. #1248
PORTLAND, ME 04103GRANT AMOUNT

5,030.

DATE OF GRANT

12/31/20

AMOUNT EXPENDEDPURPOSE OF GRANT

SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

KOVATS, KATALIN FOR EDUKADO

GRANTEE'S ADDRESSSPAARWATERSTRAAT 74
DEN HAAG, NETHERLANDS, 2593GRANT AMOUNT

31,231.

DATE OF GRANT

12/31/20

AMOUNT EXPENDEDPURPOSE OF GRANTGRANT FOR ADMINISTERING EDUKADO.NET AND FOR KER EUROPEAN PROFICIENCY
EXAMS IN ESPERANTODATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATIONNO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

LERNU.NET

GRANTEE'S ADDRESSERICH-STEINFURTH-STRASSE 6
BERLIN, GERMANY, SK-958 04GRANT AMOUNT

2,340.

DATE OF GRANT

12/12/20

AMOUNT EXPENDEDPURPOSE OF GRANT

SUPPORT FOR THE LANGUAGE LEARNING SITE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATIONNO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

UNIVERSALA ESPERANTO ASOCIO

GRANTEE'S ADDRESSNIEUWE BINNENWEG 176
ROTTERDAM, NETHERLANDS, 3015 BJ

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
34,920.	12/06/20	

PURPOSE OF GRANTGRANT IN SUPPORT OF THE WORLD ESPERANTO CONGRESS IN MONTREAL, CANADA AND
SUPPORT FOR TEJO EXTERNAL RELATIONSDATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATIONNO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

BERTILO WENNEGREN - TEKSTARO.COM AND PIV DICTIONARY

GRANTEE'S ADDRESSALTE DORFSTR. 3
SCHOSSIN, GERMANY, 19073

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
8,968.	12/29/20	

PURPOSE OF GRANTGRANT TO EXPAND THE ONLINE RESEARCHABLE TEXT OF ESPERANTO DOCUMENTS AND TO
ADD TO THE ONLINE ESPERANTO DICTIONARY PIV 2020DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATIONNO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

NOVAE RES PUBLISHING

GRANTEE'S ADDRESSUL WITOJASKA 9/4
GDYNIA, POLAND, 81-368

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
4,000.	09/01/20	

PURPOSE OF GRANT

GRANT (FIRST 50%) TO PUBLISH TIVADOR SOROS'S AUTOBIOGRAPHY IN POLISH.

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 12

ACTIVITY ONE

THE FOUNDATION SUPPORTS INTERLINGUAL COURSES/WORKSHOPS, INCLUDING ADMINISTRATION, DELIVERY, AND STUDENT PARTICIPATION. IT ALSO SUPPORTS EDUCATIONAL CONFERENCES AND SEMINARS RELATED TO INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

21,037.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 13

ACTIVITY TWO

THE FOUNDATION SUPPORTS ORIGINAL RESEARCH ON INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO AND DEVELOPMENT OF AN INTERACTIVE WORLD WIDE WEB LANGUAGE LEARNING ENVIRONMENT, AS WELL AS THE DISSEMINATION OF RESEARCH AND PEDAGOGY. IT ALSO SUPPORTS THE DEVELOPMENT OF A MULTILINGUAL NETWORK OF INDIGENOUS PEOPLE'S ORGANIZATIONS, INCLUDING DOCUMENTATION, COMMUNICATION, AND PEDAGOGY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

25,002.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 14

ESPERANTIC STUDIES FOUNDATION
EIN: 52-0885287
TAX YEAR ENDING DECEMBER 31, 2020

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE ABOVE
REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING
DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED
INCOME AS BEING MADE OUT OF CORPUS.

CHUCK MAYS
EXECUTIVE DIRECTOR
ESPERANTIC STUDIES FOUNDATION

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 15

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHUCK MAYS (OR ANY DIRECTOR LISTED IN PART VIII)
638 GREENWOOD CIRCLE
CARY, NC 27511

TELEPHONE NUMBER

919-744-8003

FORM AND CONTENT OF APPLICATIONS

INCLUDE A LETTER OF INQUIRY (TO BE FOLLOWED BY A FORMAL PROPOSAL WITH
BUDGET AND TIMELINE).

ANY SUBMISSION DEADLINES

JANUARY 31, APRIL 30, AND SEPTEMBER 30. PLEASE ACCESS OUR WEBSITE FOR
ADDITIONAL DETAILS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS WILL BE GRANTED IN THE AREAS OF RESEARCH, TEACHING, OR PUBLICATIONS
DEALING WITH INTERLINGUISTICS. APPLCATIONS SHOULD SHOW A CLEAR PERTINENCE
TO ESF'S CORE GOALS, MISSION, AND VALUES. ESF ONLY COMMITS TO FUNDING
PROJECTS WITH A DEFINITE BEGINNING AND END WITH A DEFINED TIMELINE.