

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2019

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

For calendar year 2019 or tax year beginning , and ending

Name of foundation ESPERANTIC STUDIES FOUNDATION		A Employer identification number 52-0885287
Number and street (or P.O. box number if mail is not delivered to street address) 16 DIXIE TRAIL	Room/suite	B Telephone number 919-744-8003
City or town, state or province, country, and ZIP or foreign postal code RALEIGH, NC 27607		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,776,669.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	38,554.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	116,507.	116,507.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-9,074.			
	b Gross sales price for all assets on line 6a	80,139.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	75,313.	0.	75,313.	STATEMENT 2	
12 Total. Add lines 1 through 11	221,300.	116,507.	75,313.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	31,200.	0.	10,920.	20,280.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 3 2,794.	0.	978.	1,816.
	c Other professional fees	STMT 4 11,448.	683.	100.	10,665.
	17 Interest				
	18 Taxes	STMT 5 2,429.	0.	850.	1,579.
	19 Depreciation and depletion				
	20 Occupancy	1,207.	0.	422.	785.
	21 Travel, conferences, and meetings	27,375.	0.	4,820.	22,555.
	22 Printing and publications				
	23 Other expenses	STMT 6 104,428.	0.	57,223.	47,205.
	24 Total operating and administrative expenses. Add lines 13 through 23	180,881.	683.	75,313.	104,885.
	25 Contributions, gifts, grants paid	105,860.			105,860.
26 Total expenses and disbursements. Add lines 24 and 25	286,741.	683.	75,313.	210,745.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-65,441.				
b Net investment income (if negative, enter -0-)		115,824.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	63,345.	44,500.	44,500.
	2	Savings and temporary cash investments	29,352.	35,244.	35,244.
	3	Accounts receivable			
		Less: allowance for doubtful accounts			
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock	STMT 8 3,173,164.	3,656,634.	3,656,634.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation				
15	Other assets (describe)	STATEMENT 9 3,756.	40,291.	40,291.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,269,617.	3,776,669.	3,776,669.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions	2,632,795.	3,103,692.	
	25	Net assets with donor restrictions	636,822.	672,977.	
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds			
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
	28	Retained earnings, accumulated income, endowment, or other funds			
	29	Total net assets or fund balances	3,269,617.	3,776,669.	
30	Total liabilities and net assets/fund balances	3,269,617.	3,776,669.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,269,617.
2	Enter amount from Part I, line 27a	2	-65,441.
3	Other increases not included in line 2 (itemize)	3	SEE STATEMENT 7 572,493.
4	Add lines 1, 2, and 3	4	3,776,669.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	3,776,669.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 80,139.		89,213.	-9,074.	
b				
c				
d				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			-9,074.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -9,074.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	214,270.	3,640,176.	.058863
2017	218,087.	3,644,864.	.059834
2016	71,410.	3,307,160.	.021593
2015	79,197.	3,195,407.	.024785
2014	80,982.	3,203,976.	.025275
2 Total of line 1, column (d)			2 .190350
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .038070
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 3,507,887.
5 Multiply line 4 by line 3			5 133,545.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,158.
7 Add lines 5 and 6			7 134,703.
8 Enter qualifying distributions from Part XII, line 4			8 210,745.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,158.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,158.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,158.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,128.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	2,128.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	970.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 970. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.ESPERANTIC.ORG	X	
14 The books are in care of ► CHUCK MAYS Telephone no. ► 919-744-8003 Located at ► 16 DIXIE TRAIL, RALEIGH, NC ZIP+4 ► 27607-7043		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► NETHERLANDS	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		N/A
Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/>	5b		X
Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 11 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		31,200.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 12	48,137.
2 SEE STATEMENT 13	44,675.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	3,482,076.
b	Average of monthly cash balances	1b	79,231.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,561,307.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,561,307.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	53,420.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,507,887.
6	Minimum investment return. Enter 5% of line 5	6	175,394.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	175,394.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	1,158.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,158.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	174,236.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	174,236.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	174,236.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	210,745.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	210,745.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,158.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	209,587.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				174,236.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			13,147.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 210,745.				
a Applied to 2018, but not more than line 2a			13,147.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				174,236.
e Remaining amount distributed out of corpus	23,362.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	23,362.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	23,362.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019	23,362.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
ADAM MICKIEWICZ UNIV. INTERLINGUSITICS PROGRAM AL NIEPODLEGLOSCI 4 POZNAN, POLAND PL 61-874		NC	SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM (SCHOLARSHIPS ARE GRANTED TO	7,715.
CALICO -BEST LANGUAGE WEBSITE WINNER 601 UNIVERSITY DR SAN MARCOS, TX 78666		I	AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE	1,136.
CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED) NIEUWE BINNENWEG 176 ROTTERDAM, NETHERLANDS 3015 BJ		NC	GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION. (THE GRANTS WERE	7,022.
CHURCH CENTER FOR THE UN - NY SYMPOSIUM 777 UNITED NATIONS PLAZA NEW YORK, NY 10017		NC	RENTAL OF MEETING SPACE FOR TWO-DAY CONFERENCE.	1,800.
EDUCATION @ INTERNET VITAZNA 840/67A PARTIZANSKE, SLOVAKIA		NC	SUPPORT FOR THE ESPERANTO HACK-A-THON EVENT.	557.
Total	SEE CONTINUATION SHEET(S)			105,860.
b Approved for future payment				
NONE				
Total				
				0.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Contains one entry with 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Contains one entry with 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: MATTHEW HIGGINS Title: EXECUTIVE DIRECTOR

Paid Preparer Use Only Print/Type preparer's name: MATTHEW HIGGINS Preparer's signature: Preparer's signature Date: Check [] if self-employed PTIN: P01861280 Firm's name: MPCOMPANY LLP Firm's EIN: 56-1945391 Firm's address: 615 OBERLIN ROAD SUITE 200 RALEIGH, NC 27605 Phone no.: 919-836-9200

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ESPERANTO-USA 1500 PARK AVE, STE 134 EMERYVILLE, CA 94608		NC	SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP	23,540.
KOVATS, KATALIN FOR EDUKADO SPAARWATERSTRAAT 74 DEN HAAG, NETHERLANDS 2593		NC	ADMINSTRATION FOR THE EDUCATIONAL WEBSITE EDUKADO.NET	27,421.
LERNU.NET ERICH-STEINFURTH-STRASSE 6 BERLIN, GERMANY SK-958 04		NC	SUPPORT FOR THE LANGUAGE LEARNING SITE	2,332.
LIECHTY, JONATHAN - NY SYMPOSIUM 703 WEST 9TH STREET BLOOMINGTON, IN 47404		I	PLANNING, ADMINSTRATION AND PROMOTION AND ON SITE EVENT COORDINATION.	5,398.
EDWIN MICHIELSON DEPT OF EAST ASIAN STUDIES, 14-080, UNIVERSITY OF TORONTO, 130 ST GEORGE ST, TORONTO, ONTARIO, CANADA		I	SUPPORT FOR PH.D RESEARCH ENTITLED "MOMENTS OF SOLIDARITY: PROLETARIAN CULTURE	500.
THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS 405 EAST 42ND STREET NEW YORK, NY 10017		NC	GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO-SPONSORED BY THE UNIVERSITY OF HARTFORD	10,596.
ANGELA TELLIER UNIVERSITY OF ESSEX, WIVENHOE PARK COLCHESTER, UNITED KINGDOM CO4 3SQ		I	PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN ENGLISH	1,588.
UNIVERSALA ESPERANTO ASOCIO NIEUWE BINNENWEG 176 ROTTERDAM, NETHERLANDS 3015 BJ		NC	SUPPORT TO THE GENERAL FUND (GHENERALA KASO) TO ASSIST WITH THE ADMINISTRATION OF THE ASSOCIATION. ALSO	7,755.
UNIVERSITY OF MASSACHUSETTS AMHERST - W.E.B DU BOIS LIBRARY 154 HICKS WAY AMHERST, MA 01003		NC	SUPPORT FOR THE ESPERANTO COLLECTIONS AT UMASS AMHERST FOR PROCESSING ARCHIVAL AND MANUSCRIPT	3,500.
WILLIAM PEACE UNIVERSITY 15 EAST PEACE STREET RALEIGH, NC 27604		NC	SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN LANGUAGE LEARNING AND LANGUAGE	5,000.
Total from continuation sheets				87,630.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ADAM MICKIEWICZ UNIV. INTERLINGUSITICS PROGRAM

SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM

(SCHOLARSHIPS ARE GRANTED TO STUDENTS AT PROGRAM ADMINISTRATORS

DISCRETION NOT DIRECTLY BY ESF)

NAME OF RECIPIENT - CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD

LANGUAGE PROBLEMS (CED)

GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION.

(THE GRANTS WERE ADMINSTRATED BY THE BOARD OF THE CENTRE FOR RESEARCH

AND DOCUMENTATION (CED) AND NOT DIRECTLY BY ESF)

NAME OF RECIPIENT - EDWIN MICHIELSON

SUPPORT FOR PH.D RESEARCH ENTITLED "MOMENTS OF SOLIDARITY: PROLETARIAN

CULTURE AND INTERNATIONALISM IN EAST ASIA"

NAME OF RECIPIENT - THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS

GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO-SPONSORED BY THE

UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED LINGUISTICS

NAME OF RECIPIENT - UNIVERSALA ESPERANTO ASOCIO

SUPPORT TO THE GENERAL FUND (GHENERALA KASO) TO ASSIST WITH THE

ADMINISTRATION OF THE ASSOCIATION. ALSO ADMINISTRATION OF THE

INTERNATIONAL KER EXAMS.

NAME OF RECIPIENT - UNIVERSITY OF MASSACHUSETTS AMHERST - W.E.B DU BOIS

LIBRARY

SUPPORT FOR THE ESPERANTO COLLECTIONS AT UMASS AMHERST FOR PROCESSING

ARCHIVAL AND MANUSCRIPT MATERIALS IN ESPERANTO, DIGITIZATION OF

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

VOLUMES, ORPHAN WORKS, ETC., AND CATALOGING ESPERANTO PRINTED MATERIALS

NAME OF RECIPIENT - WILLIAM PEACE UNIVERSITY

SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN
LANGUAGE LEARNING AND LANGUAGE POLICY

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	116,507.	0.	116,507.	116,507.	116,507.
TO PART I, LINE 4	116,507.	0.	116,507.	116,507.	116,507.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TUITION INCOME - NASK	68,218.	0.	68,218.
MISCELLANEOUS	7,095.	0.	7,095.
TOTAL TO FORM 990-PF, PART I, LINE 11	75,313.	0.	75,313.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND BOOKKEEPING FEES	2,794.	0.	978.	1,816.
TO FORM 990-PF, PG 1, LN 16B	2,794.	0.	978.	1,816.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EDUKADO.NET	0.	0.	0.	0.
DEVELOPMENT FEES	5,823.	0.	0.	5,823.
LEGAL FEE	100.	0.	100.	0.
ACADEMIC COORDINATOR	4,842.	0.	0.	4,842.
INVESTMENT EXPENSES	683.	683.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	11,448.	683.	100.	10,665.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	2,429.	0.	850.	1,579.
TO FORM 990-PF, PG 1, LN 18	2,429.	0.	850.	1,579.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NASK EXPENSES	97,613.	0.	68,218.	29,395.
MISCELLANEOUS EXPENSES	1,237.	0.	1,237.	0.
BANK CHARGES	2,835.	0.	2,835.	0.
OFFICE EXPENSES	2,118.	0.	741.	1,377.
INSURANCE	625.	0.	625.	0.
ADJUSTED NET INCOME - EXCESS EXPENSE	0.	0.	-16,433.	16,433.
TO FORM 990-PF, PG 1, LN 23	104,428.	0.	57,223.	47,205.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 7

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS ON INVESTMENTS	572,493.
TOTAL TO FORM 990-PF, PART III, LINE 3	572,493.

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
13119 ISHARES SELECT DIVIDEND ETF	1,269,928.	1,269,928.
15,943 ISHARES MSCI CANADA ETF	471,246.	471,246.
23,118 ISHARES INT PFD STK ETF	331,526.	331,526.
5,304 ISHARES MSCI EAFE ETF	368,310.	368,310.
3,854 ISHARES MSCI ACWI ETF	264,616.	264,616.
6,900 ISHARES US PREFERRED STOCK ETF	259,371.	259,371.
3,539 WISDOMTREE TRUST EUROPE HEDGED EQUITY	249,818.	249,818.
1078 ISHARES US UTILITIES ETF	174,690.	174,690.
1264 ISHARES GLOBAL HEALTHCARE ETF	173,800.	173,800.
1,948 ISHARES GLOBAL INFRASTRUCTURE ETF	93,329.	93,329.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,656,634.	3,656,634.

FORM 990-PF

OTHER ASSETS

STATEMENT 9

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ESPERANTO BOOKS	3,756.	3,485.	3,485.
AMIKUMU	0.	36,806.	36,806.
TO FORM 990-PF, PART II, LINE 15	3,756.	40,291.	40,291.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HUMPHREY TONKIN MORTENSEN LIBRARY, UNIV OF HARTFORD WEST HARTFORD, CT 06117	PRESIDENT 10.00	0.	0.	0.
GRANT GOODALL 9500 GILMAN DRIVE, #0108 LA Lolla, CA 92093	VICE PRESIDENT 1.00	0.	0.	0.
DEREK ROFF 22 DUTCH RD SANTA FE, NM 87508	SECRETARY 2.00	0.	0.	0.
BEN SPEAKMON 2410 N 38TH ST SEATTLE, WA 98103	TREASURER 2.00	0.	0.	0.
ANNA BENNETT 3831 S VIA DE LA GARZOTA GREEN VALLEY, AZ 85622	DIRECTOR AT LARGE 3.00	0.	0.	0.
MARK FETTES 2658 E. 21ST AVE VANCOUVER, BRITISH COLUMBIA, CANADA V	DIRECTOR AT LARGE 1.00	0.	0.	0.
WALLACE G. DU TEMPLE 765 BRAEMAR AVE NORTH SAANICH, BRITISH COLUMBIA, CANA	DIRECTOR/INVESTMENTS OFFICER 1.00	0.	0.	0.
GEOFFREY GREATREX 903-33 CHAPEL ST. OTTAWA, ONTARIO, CANADA KIN 8Y8	DIRECTOR AT LARGE 1.00	0.	0.	0.
ESTHER SCHOR 41 ADAMS DR PRINCETON, NJ 08540	DIRECTOR AT LARGE 1.00	0.	0.	0.
HANS BECKLIN 1005 CLEARVIEW AVE EPHRATA, PA 17522	DIRECTOR AT LARGE 1.00	0.	0.	0.

ESPERANTIC STUDIES FOUNDATION

52-0885287

CHARLES MAYS
16 DIXIE TRAIL
RALEIGH, NC 27607

EXECUTIVE DIRECTOR
20.00 31,200.

0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

31,200. 0. 0.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 11

GRANTEE'S NAME

ADAM MICKIEWICZ UNIV. INTERLINGUSITICS PROGRAM

GRANTEE'S ADDRESS

AL NIEPODLEGLOSCI 4
POZNAN, POLAND, PL 61-874

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
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7,715.	09/30/19	
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PURPOSE OF GRANT

SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM (SCHOLARSHIPS ARE GRANTED TO STUDENTS AT PROGRAM ADMINISTRATORS DISCRETION NOT DIRECTLY BY ESF)

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

CALICO -BEST LANGUAGE WEBSITE WINNER

GRANTEE'S ADDRESS

601 UNIVERSITY DR
SAN MARCOS, TX 78666

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,136.	12/31/19	

PURPOSE OF GRANT

AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED)

GRANTEE'S ADDRESS

NIEUWE BINNENWEG 176
ROTTERDAM, NETHERLANDS, 3015 BJ

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
7,022.	05/31/19	

PURPOSE OF GRANT

GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION. (THE GRANTS WERE ADMINSTRATED BY THE BOARD OF THE CENTRE FOR RESEARCH AND DOCUMENTATION (CED) AND NOT DIRECTLY BY ESF)

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

CHURCH CENTER FOR THE UN - NY SYMPOSIUM

GRANTEE'S ADDRESS

777 UNITED NATIONS PLAZA
NEW YORK , NY 10017

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,800.	06/30/19	

PURPOSE OF GRANT

RENTAL OF MEETING SPACE FOR TWO-DAY CONFERENCE.

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

EDUCATION @ INTERNET

GRANTEE'S ADDRESS

VITAZNA 840/67A
PARTIZANSKE, SLOVAKIA

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
557.	04/30/19	

PURPOSE OF GRANT

SUPPORT FOR THE ESPERANTO HACK-A-THON EVENT.

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

ESPERANTO-USA

GRANTEE'S ADDRESS

1500 PARK AVE, STE 134
EMERYVILLE, CA 94608

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
23,540.	12/31/19	

PURPOSE OF GRANT

SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

KOVATS, KATALIN FOR EDUKADO

GRANTEE'S ADDRESS

SPAARWATERSTRAAT 74
DEN HAAG, NETHERLANDS, 2593

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
27,421.	12/31/19	

PURPOSE OF GRANT

ADMINSTRATION FOR THE EDUCATIONAL WEBSITE EDUKADO.NET

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

LERNU.NET

GRANTEE'S ADDRESS

ERICH-STEINFURTH-STRASSE 6
BERLIN, GERMANY, SK-958 04

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
2,332.	12/31/19	

PURPOSE OF GRANT

SUPPORT FOR THE LANGUAGE LEARNING SITE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

LIECHTY, JONATHAN - NY SYMPOSIUM

GRANTEE'S ADDRESS

703 WEST 9TH STREET
BLOOMINGTON, IN 47404

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
5,398.	12/31/19	

PURPOSE OF GRANT

PLANNING, ADMINISTRATION AND PROMOTION AND ON SITE EVENT COORDINATION.

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

EDWIN MICHIELSON

GRANTEE'S ADDRESS

DEPT OF EAST ASIAN STUDIES, 14-080, UNIVERSITY OF TORONTO, 130 ST GEORGE ST,
TORONTO, ONTARIO, CANADA

GRANT AMOUNT

500.

DATE OF GRANT

12/31/19

AMOUNT EXPENDED

PURPOSE OF GRANT

SUPPORT FOR PH.D RESEARCH ENTITLED "MOMENTS OF SOLIDARITY: PROLETARIAN
CULTURE AND INTERNATIONALISM IN EAST ASIA"

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR
EXPENDITURES MADE.

GRANTEE'S NAME

THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS

GRANTEE'S ADDRESS

405 EAST 42ND STREET
NEW YORK, NY 10017

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
10,596.	12/31/19	

PURPOSE OF GRANT

GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO-SPONSORED BY THE UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED LINGUISTICS

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

ANGELA TELLIER

GRANTEE'S ADDRESS

UNIVERSITY OF ESSEX, WIVENHOE PARK
COLCHESTER, UNITED KINGDOM, CO4 3SQ

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
1,588.	12/31/19	

PURPOSE OF GRANT

PUBLISHING THE TRANSLATION OF "LA HOMA LINGVO" IN ENGLISH

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

UNIVERSALA ESPERANTO ASOCIO

GRANTEE'S ADDRESS

NIEUWE BINNENWEG 176
ROTTERDAM, NETHERLANDS, 3015 BJ

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
7,755.	12/31/19	

PURPOSE OF GRANT

SUPPORT TO THE GENERAL FUND (GHENERALA KASO) TO ASSIST WITH THE ADMINISTRATION OF THE ASSOCIATION. ALSO ADMINISTRATION OF THE INTERNATIONAL KER EXAMS.

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

UNIVERSITY OF MASSACHUSETTS AMHERST - W.E.B DU BOIS LIBRARY

GRANTEE'S ADDRESS

154 HICKS WAY
AMHERST, MA 01003

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
3,500.	12/31/19	

PURPOSE OF GRANT

SUPPORT FOR THE ESPERANTO COLLECTIONS AT UMASS AMHERST FOR PROCESSING ARCHIVAL AND MANUSCRIPT MATERIALS IN ESPERANTO, DIGITIZATION OF VOLUMES, ORPHAN WORKS, ETC., AND CATALOGING ESPERANTO PRINTED MATERIALS

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

WILLIAM PEACE UNIVERSITY

GRANTEE'S ADDRESS

15 EAST PEACE STREET
RALEIGH, NC 27604

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
5,000.	12/31/19	

PURPOSE OF GRANT

SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN LANGUAGE LEARNING AND LANGUAGE POLICY

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 12

ACTIVITY ONE

THE FOUNDATION SUPPORTS INTERLINGUAL COURSES/WORKSHOPS, INCLUDING ADMINISTRATION, DELIVERY, AND STUDENT PARTICIPATION. IT ALSO SUPPORTS EDUCATIONAL CONFERENCES AND SEMINARS RELATED TO INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

48,137.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 13

ACTIVITY TWO

THE FOUNDATION SUPPORTS ORIGINAL RESEARCH ON INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO AND DEVELOPMENT OF AN INTERACTIVE WORLD WIDE WEB LANGUAGE LEARNING ENVIRONMENT, AS WELL AS THE DISSEMINATION OF RESEARCH AND PEDAGOGY. IT ALSO SUPPORTS THE DEVELOPMENT OF A MULTILINGUAL NETWORK OF INDIGENOUS PEOPLE'S ORGANIZATIONS, INCLUDING DOCUMENTATION, COMMUNICATION, AND PEDAGOGY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

44,675.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CHUCK MAYS (OR ANY DIRECTOR LISTED IN PART VIII)
16 DIXIE TRAIL
RALEIGH, NC 27607

TELEPHONE NUMBER

919-744-8003

FORM AND CONTENT OF APPLICATIONS

INCLUDE A LETTER OF INQUIRY (TO BE FOLLOWED BY A FORMAL PROPOSAL WITH BUDGET AND TIMELINE).

ANY SUBMISSION DEADLINES

NONE. APPLICATIONS WILL BE CONSIDERED FOR THE CURRENT YEAR OR FOLLOWING YEAR DEPENDING ON BUDGET.

RESTRICTIONS AND LIMITATIONS ON AWARDS

AWARDS WILL BE GRANTED IN THE AREAS OF RESEARCH, TEACHING, OR PUBLICATIONS DEALING WITH INTERLINGUISTICS. APPLICATIONS SHOULD SHOW A CLEAR PERTINENCE TO ESF'S CORE GOALS, MISSION, AND VALUES. ESF ONLY COMMITS TO FUNDING PROJECTS WITH A DEFINITE BEGINNING AND END WITH A DEFINED TIMELINE.