

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation <b>ESPERANTIC STUDIES FOUNDATION</b>		A Employer identification number <b>52-0885287</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>16 DIXIE TRAIL</b>	Room/suite	B Telephone number <b>919-744-8003</b>
City or town, state or province, country, and ZIP or foreign postal code <b>RALEIGH, NC 27607</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Initial return  <input type="checkbox"/> Final return  <input type="checkbox"/> Address change         </div> <div> <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Amended return  <input type="checkbox"/> Name change         </div> </div>		D 1. Foreign organizations, check here <input type="checkbox"/>  2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>3,269,617.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received	25,788.			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	113,119.	113,119.	113,119.	STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	42,846.			
	b Gross sales price for all assets on line 6a	97,012.			
	7 Capital gain net income (from Part IV, line 2)		42,846.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	69,036.	0.	69,036.	STATEMENT 2	
12 Total. Add lines 1 through 11	250,789.	155,965.	182,155.		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	28,600.	0.	8,580.	20,020.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	7,300.	0.	2,190.	5,110.
	c Other professional fees	43,428.	788.	800.	41,840.
	17 Interest				
	18 Taxes	7,693.	0.	5,995.	1,698.
	19 Depreciation and depletion				
	20 Occupancy	1,749.	0.	525.	1,224.
	21 Travel, conferences, and meetings	45,534.	0.	9,027.	36,507.
	22 Printing and publications				
	23 Other expenses	94,027.	0.	68,228.	25,799.
	24 Total operating and administrative expenses. Add lines 13 through 23	228,331.	788.	95,345.	132,198.
	25 Contributions, gifts, grants paid	83,624.			83,624.
26 Total expenses and disbursements. Add lines 24 and 25	311,955.	788.	95,345.	215,822.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-61,166.				
b Net investment income (if negative, enter -0-)		155,177.			
c Adjusted net income (if negative, enter -0-)			86,810.		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	51,888.	63,345.	63,345.
	2 Savings and temporary cash investments	51,655.	29,352.	29,352.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	3,709,171.	3,173,164.	3,173,164.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Liabilities	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	15 Other assets (describe STATEMENT 8)	0.	3,756.	3,756.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	3,812,714.	3,269,617.	3,269,617.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	2,996,753.	2,632,795.	
	25 Temporarily restricted	315,961.	136,822.	
	26 Permanently restricted	500,000.	500,000.	
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	3,812,714.	3,269,617.	
	31 Total liabilities and net assets/fund balances	3,812,714.	3,269,617.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,812,714.
2 Enter amount from Part I, line 27a	2	-61,166.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	3,751,548.
5 Decreases not included in line 2 (itemize) UNREALIZED GAIN/LOSS ON INVESTMENTS	5	481,931.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,269,617.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ISHARE SELECT DIVIDEND ETF		P	05/18/12	11/20/18
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 97,012.		54,166.	42,846.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			42,846.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	42,846.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	218,087.	3,644,864.	.059834
2016	71,410.	3,307,160.	.021593
2015	79,197.	3,195,407.	.024785
2014	80,982.	3,203,976.	.025275
2013	89,472.	2,555,528.	.035011

2 Total of line 1, column (d)	2	.166498
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.033300
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	3,640,176.
5 Multiply line 4 by line 3	5	121,218.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,552.
7 Add lines 5 and 6	7	122,770.
8 Enter qualifying distributions from Part XII, line 4	8	215,822.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,552.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	1,552.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,552.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	3,680.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	3,680.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,128.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax <input checked="" type="checkbox"/> 2,128. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► WWW.ESPERANTIC.ORG		
14 The books are in care of ► CHUCK MAYS Telephone no. ► 919-744-8003		
Located at ► 16 DIXIE TRAIL, RALEIGH, NC ZIP+4 ► 27607-7043		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		
and enter the amount of tax-exempt interest received or accrued during the year		
15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ► SEE STATEMENT 9		

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 11** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		28,600.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
SEE STATEMENT 12	78,388.
2	
SEE STATEMENT 13	53,811.
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">0.</span>	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities .....	<b>1a</b>	3,616,948.
<b>b</b>	Average of monthly cash balances .....	<b>1b</b>	78,662.
<b>c</b>	Fair market value of all other assets .....	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) .....	<b>1d</b>	3,695,610.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets .....	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d .....	<b>3</b>	3,695,610.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) .....	<b>4</b>	55,434.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 .....	<b>5</b>	3,640,176.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 .....	<b>6</b>	182,009.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 .....	<b>1</b>	182,009.
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5 .....	<b>2a</b>	1,552.
<b>b</b>	Income tax for 2018. (This does not include the tax from Part VI.) .....	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b .....	<b>2c</b>	1,552.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 .....	<b>3</b>	180,457.
<b>4</b>	Recoveries of amounts treated as qualifying distributions .....	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4 .....	<b>5</b>	180,457.
<b>6</b>	Deduction from distributable amount (see instructions) .....	<b>6</b>	0.
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .....	<b>7</b>	180,457.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	<b>1a</b>	215,822.
<b>b</b>	Program-related investments - total from Part IX-B .....	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) .....	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) .....	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 .....	<b>4</b>	215,822.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b .....	<b>5</b>	1,552.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 .....	<b>6</b>	214,270.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7 .....				180,457.
<b>2</b> Undistributed income, if any, as of the end of 2018:				
<b>a</b> Enter amount for 2017 only .....			48,512.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2018:				
<b>a</b> From 2013 .....				
<b>b</b> From 2014 .....				
<b>c</b> From 2015 .....				
<b>d</b> From 2016 .....				
<b>e</b> From 2017 .....				
<b>f</b> Total of lines 3a through e .....	0.			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4: ► \$ 215,822.				
<b>a</b> Applied to 2017, but not more than line 2a ...			48,512.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) .....	0.			
<b>d</b> Applied to 2018 distributable amount .....				167,310.
<b>e</b> Remaining amount distributed out of corpus .....	0.			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 .....	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b .....		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed .....		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions .....		0.		
<b>e</b> Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
<b>f</b> Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 .....				13,147.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) .....	0.			
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 .....	0.			
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a .....	0.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2014 ...				
<b>b</b> Excess from 2015 ...				
<b>c</b> Excess from 2016 ...				
<b>d</b> Excess from 2017 ...				
<b>e</b> Excess from 2018 ...				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SEE STATEMENT 14**

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
<b>a Paid during the year</b>				
ADAM MICKIEWICZ UNIV. INTERLINGUISTICS PROGRAM AL NIEPODLEGLOSCI 4 POZNAN, POLAND PL 61-874		NC	SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM (SCHOLARSHIPS ARE GRANTED TO	7,706.
CALICO -BEST LANGUAGE WEBSITE WINNER 601 UNIVERSITY DR SAN MARCOS, TX 78666		NC	AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE	250.
CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED) NIEUWE BINNENWEG 176 ROTTERDAM, NETHERLANDS 3015 BJ		NC	GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION. THE GRANTS WERE ADMINISTARTED BY	4,509.
THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS 405 EAST 42ND STREET NEW YORK, NY 10017		NC	GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO-SPONSORED BY THE UNIVERSITY OF HARTFORD	8,780.
ESPERANTO-USA 1500 PARK AVE, STE 134 EMERYVILLE, CA 94608		NC	SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP	12,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>83,624.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a TUITION INCOME - NASK						63,057.
b MISCELLANEOUS						5,979.
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	113,119.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	42,846.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a						
b						
c						
d						
e						
12 Subtotal. Add columns (b), (d), and (e)		0.		155,965.		69,036.
13 Total. Add line 12, columns (b), (d), and (e)					13	225,001.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]



**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KANADA ESPERANTO ANTHOLOGY FUND 765 BRAEMAR AVENUE NORTH SAANICH, CANADA V8L 5G5		NC	SUPPORT FOR PUBLISHING THE CANADIAN ESPERANTO ANTHOLOGY	5,000.
UNIVERSITY OF MASSACHUSETTS AMHERST - W.E.B DU BOIS LIBRARY 154 HICKS WAY AMHERST, MA 01003		NC	SUPPORT FOR THE ESPERANTO COLLECTIONS AT UMASS AMHERST FOR PROCESSING ARCHIVAL AND MANUSCRIPT	5,000.
WILLIAM PEACE UNIVERSITY 15 EAST PEACE STREET RALEIGH, NC 27604		NC	SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN LANGUAGE LEARNING AND LANGUAGE	5,000.
UNIVERSALA ESPERANTO ASOCIO NIEUWE BINNENWEG 176 ROTTERDAM, NETHERLANDS 3015 BJ		NC	SUPPORT TO THE GENERAL FUND (GHENERALA KASO) TO ASSIST WITH THE ADMINISTRATION OF THE ASSOCIATION.	13,511.
PRINCETON UNIVERSITY LIBRARY ONE WASHINGTON WAY PRINCETON, NJ 08544		NC	SUPPORT FOR THE PRINCETON UNIVERSITY LIBRARY TO EXPAND THEIR COLLECTON OF RARE ESPERANTO	5,000.
AUSTRIAN NATIONAL LIBRARY JOSEFSPLATZ 1 VIENNA , ASHMORE AND CARTIER ISLAN 1015		NC	SUPPORT FOR A LANGUAGE POLICY CONFERENCE IN THAT WILL TAKE PLACE IN 2019.	6,257.
LERNU.NET ERICH-STEINFURTH-STRASSE 6 BERLIN, GERMANY SK-958 04		NC	SUPPORT FOR THE LANGUAGE LEARNING SITE	5,649.
EDUCATION @ INTERNET VIAZNO 840/67A PARTIZANSKE, SLOVAKIA		NC	SUPPORT FOR THE SUMMER ESPERANTO EUROPEAN WORKSHOP AND ESPERANTO SCIENCE CONFERENCE	2,462.
THOMAS ALEXANDER 97 ELMGUARD STREET ROCHESTER, NY 14615		NC	SUPPORT FOR MAKING ESPERANTO EDUCATIONAL VIDEOS	1,500.
CHARLOTTE BURTON 2361 APOLLO RD #1001 GARLAND, TX 75044		NC	SUPPORT TO PUBLISH HIGH SCHOOL ESPERANTO TEXT	1,000.
<b>Total from continuation sheets</b>				<b>50,379.</b>

**Part XV** Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ADAM MICKIEWICZ UNIV. INTERLINGUSITICS PROGRAM

SCHOLARSHIP GRANT TO THE UNIVERSITY INTERLINGUISTICS PROGRAM

(SCHOLARSHIPS ARE GRANTED TO STUDENTS AT PROGRAM ADMINISTRATORS

DISCRETION NOT DIRECTLY BY ESF)

NAME OF RECIPIENT - CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD

LANGUAGE PROBLEMS (CED)

GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION.

THE GRANTS WERE ADMINISTARTED BY THE BOARD OF THE CENTRE FOR RESEARCH

AND DOCUMENTATION (CED) AND NOT DIRECTLY BY ESF)

NAME OF RECIPIENT - THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS

GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO-SPONSORED BY THE

UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED LINGUISTICS

NAME OF RECIPIENT - UNIVERSITY OF MASSACHUSETTS AMHERST - W.E.B DU BOIS  
LIBRARY

SUPPORT FOR THE ESPERANTO COLLECTIONS AT UMASS AMHERST FOR PROCESSING

ARCHIVAL AND MANUSCRIPT MATERIALS IN ESPERANTO, DIGITIZATION OF

VOLUMES, ORPHAN WORKS, ETC., AND CATALOGING ESPERANTO PRINTED MATERIALS

NAME OF RECIPIENT - WILLIAM PEACE UNIVERSITY

SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN

LANGUAGE LEARNING AND LANGUAGE POLICY

NAME OF RECIPIENT - PRINCETON UNIVERSITY LIBRARY

SUPPORT FOR THE PRINCETON UNIVERSITY LIBRARY TO EXPAND THEIR COLLECTON

OF RARE ESPERANTO MATERIALS

### 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution



FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	113,119.	0.	113,119.	113,119.	113,119.
TO PART I, LINE 4	113,119.	0.	113,119.	113,119.	113,119.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TUITION INCOME - NASK	63,057.	0.	63,057.
MISCELLANEOUS	5,979.	0.	5,979.
TOTAL TO FORM 990-PF, PART I, LINE 11	69,036.	0.	69,036.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND BOOKKEEPING FEES	7,300.	0.	2,190.	5,110.
TO FORM 990-PF, PG 1, LN 16B	7,300.	0.	2,190.	5,110.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EDUKADO.NET	31,840.	0.	0.	31,840.
DEVELOPMENT FEES	8,000.	0.	0.	8,000.
OTHER FEES	800.	0.	800.	0.
ACADEMIC COORDINATOR	2,000.	0.	0.	2,000.
INVESTMENT EXPENSES	788.	788.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	43,428.	788.	800.	41,840.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	2,425.	0.	727.	1,698.	
INCOME TAXES	5,268.	0.	5,268.	0.	
TO FORM 990-PF, PG 1, LN 18	7,693.	0.	5,995.	1,698.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
NASK EXPENSES	86,301.	0.	63,057.	23,244.	
MISCELLANEOUS EXPENSES	232.	0.	232.	0.	
BANK CHARGES	3,070.	0.	3,070.	0.	
OFFICE EXPENSES	3,650.	0.	1,095.	2,555.	
PO BOX	176.	0.	176.	0.	
INSURANCE	598.	0.	598.	0.	
TO FORM 990-PF, PG 1, LN 23	94,027.	0.	68,228.	25,799.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
12,119 ISHARES SELECT DIVIDEND ETF	1,082,348.	1,082,348.		
15,943 ISHARES MSCI CANADA ETF	381,995.	381,995.		
23,118 ISHARES INT PFD STK ETF	349,239.	349,239.		
5,304 ISHARES MSCI EAFE ETF	311,769.	311,769.		
3,854 ISHARES MSCI ACWI ETF	247,273.	247,273.		
6,900 ISHARES US PREFERRED STOCK ETF	236,187.	236,187.		
3,539 WISDOMTREE TRUST EUROPE HEDGED EQUITY	199,741.	199,741.		
1078 ISHARES US UTILITIES ETF	144,689.	144,689.		
2528 ISHARES GLOBAL HEALTHCARE ETF	143,211.	143,211.		
1,948 ISHARES GLOBAL INFRASTRUCTURE ETF	76,712.	76,712.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,173,164.	3,173,164.		

FORM 990-PF	OTHER ASSETS		STATEMENT	8
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
ASSETS:OTHER ASSETS:ESPERANTO BOOKS	0.	3,756.	3,756.	
TO FORM 990-PF, PART II, LINE 15	0.	3,756.	3,756.	

FORM 990-PF	NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST	STATEMENT	9
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NAME OF COUNTRY

CANADA

NETHERLANDS

FORM 990-PF      PART VIII - LIST OF OFFICERS, DIRECTORS      STATEMENT 10  
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HUMPHREY TONKIN MORTENSEN LIBRARY, UNIV OF HARTFORD WEST HARTFORD, CT 06117	PRESIDENT 10.00	0.	0.	0.
GRANT GOODALL 9500 GILMAN DRIVE, #0108 LA LOLLA, CA 92093	VICE PRESIDENT 1.00	0.	0.	0.
DEREK ROFF 22 DUTCH RD SANTA FE, NM 87508	SECRETARY 2.00	0.	0.	0.
BEN SPEAKMON 2410 N 38TH ST SEATTLE, WA 98103	TREASURER 2.00	0.	0.	0.
ANNA BENNETT 3831 S VIA DE LA GARZOTA GREEN VALLEY, AZ 85622	DIRECTOR AT LARGE 3.00	0.	0.	0.
MARK FETTES 2658 E. 21ST AVE 2658 E. 21ST AVE VANCOUVER, BRITISH COLUMBIA, CANADA V	DIRECTOR AT LARGE 1.00	0.	0.	0.
WALLACE G. DU TEMPLE 765 BRAEMAR AVE NORTH SAANICH, BRITISH COLUMBIA, CANADA	DIRECTOR/INVESTMENTS OFFIC 1.00	0.	0.	0.
GEOFFREY GREATREX 903-33 CHAPEL ST. OTTAWA, ONTARIO, CANADA KIN 8Y8	DIRECTOR AT LARGE 1.00	0.	0.	0.
ESTHER SCHOR 41 ADAMS DR PRINCETON, NJ 08540	DIRECTOR AT LARGE 1.00	0.	0.	0.
CHARLES MAYS 16 DIXIE TRAIL RALEIGH, NC 27607	EXECUTIVE DIRECTOR 20.00	28,600.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		28,600.	0.	0.

GRANTEE 'S NAME

GRANTEE'S ADDRESS

PURPOSE OF GRANT

### DATES OF REPORTS BY GRANTEE

## RESULTS OF VERIFICATION

STATEMENT(S) 11

GRANTEE'S NAME

CALICO -BEST LANGUAGE WEBSITE WINNER

GRANTEE'S ADDRESS

601 UNIVERSITY DR  
SAN MARCOS, TX 78666

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
250.	07/23/18	25.	12/31/18

PURPOSE OF GRANT

AWARD GRANTED FOR A CALICO MEMBERS INNOVATION LANGUAGE LEARNING WEBSITE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

CENTRE FOR RESEARCH AND DOCUMENTATION ON WORLD LANGUAGE PROBLEMS (CED)

GRANTEE'S ADDRESS

NIEUWE BINNENWEG 176  
ROTTERDAM, NETHERLANDS, 3015 BJ

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
4,509.	10/01/18	4,509.	12/31/18

PURPOSE OF GRANT

GRANTS FOR TRAVEL TO CONFERENCES AND PURCHASE OF A LIBRARY COLLECTION. THE GRANTS WERE ADMINISTRATED BY THE BOARD OF THE CENTRE FOR RESEARCH AND DOCUMENTATION (CED) AND NOT DIRECTLY BY ESF)

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

THE STUDY GROUP ON LANGUAGE AT THE UNITED NATIONS

GRANTEE'S ADDRESS

405 EAST 42ND STREET  
NEW YORK, NY 10017

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
8,780.	06/24/18	8,780.	12/31/18

PURPOSE OF GRANT

GRANT FOR THE SYMPOSIUM ON LANGUAGE AND EQUALITY CO-SPONSORED BY THE  
UNIVERSITY OF HARTFORD AND THE CENTER FOR APPLIED LINGUISTICS

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR  
EXPENDITURES MADE.



GRANTEE'S NAME

ESPERANTO-USA

GRANTEE'S ADDRESS

1500 PARK AVE, STE 134  
EMERYVILLE, CA 94608

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
12,000.	12/26/18	12,000.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR YOUTH TO ATTEND THE SUMMER ESPERANTO WORKSHOP

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

KANADA ESPERANTO ANTHOLOGY FUND

GRANTEE'S ADDRESS

765 BRAEMAR AVENUE  
NORTH SAANICH, BRITISH COLUMBIA, CANADA

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
5,000.	11/26/18	5,000.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR PUBLISHING THE CANADIAN ESPERANTO ANTHOLOGY

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

UNIVERSITY OF MASSACHUSETTS AMHERST - W.E.B DU BOIS LIBRARY

GRANTEE'S ADDRESS

154 HICKS WAY  
AMHERST, MA 01003

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
5,000.	12/07/18	5,000.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR THE ESPERANTO COLLECTIONS AT UMASS AMHERST FOR PROCESSING ARCHIVAL AND MANUSCRIPT MATERIALS IN ESPERANTO, DIGITIZATION OF VOLUMES, ORPHAN WORKS, ETC., AND CATALOGING ESPERANTO PRINTED MATERIALS

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

WILLIAM PEACE UNIVERSITY

GRANTEE'S ADDRESS

15 EAST PEACE STREET  
RALEIGH, NC 27604

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
5,000.	12/07/18	5,000.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR STUDENTS WHO WISH TO TRAVEL ABROAD WHO HAVE AN INTEREST IN  
LANGUAGE LEARNING AND LANGUAGE POLICY

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR  
EXPENDITURES MADE.

GRANTEE'S NAME

UNIVERSALA ESPERANTO ASOCIO

GRANTEE'S ADDRESS

NIEUWE BINNENWEG 176  
ROTTERDAM, NETHERLANDS, 3015 BJ

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
13,511.	12/14/18	13,511.	12/31/18

PURPOSE OF GRANT

SUPPORT TO THE GENERAL FUND (GHENERALA KASO) TO ASSIST WITH THE  
ADMINISTRATION OF THE ASSOCIATION.

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR  
EXPENDITURES MADE.

GRANTEE'S NAME

PRINCETON UNIVERSITY LIBRARY

GRANTEE'S ADDRESS

ONE WASHINGTON WAY  
PRINCETON, NJ 08544

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
5,000.	12/07/18	5,000.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR THE PRINCETON UNIVERSITY LIBRARY TO EXPAND THEIR COLLECTON OF  
RARE ESPERANTO MATERIALS

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR  
EXPENDITURES MADE.

GRANTEE'S NAME

AUSTRIAN NATIONAL LIBRARY

GRANTEE'S ADDRESS

JOSEFSPLATZ 1  
VIENNA, ASHMORE AND CARTIER ISLANDS, 1015

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
6,257.	11/18/19	6,257.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR A LANGUAGE POLICY CONFERENCE IN THAT WILL TAKE PLACE IN 2019.

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

LERNU.NET

GRANTEE'S ADDRESS

ERICH-STE4INFURTH-STRASSE  
BERLIN, GERMANY

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
5,649.	12/31/18	5,649.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR THE LANGUAGE LEARNING SITE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.



GRANTEE'S NAME

EDUCATION & INTERNET

GRANTEE'S ADDRESS

VOFAZNO 840/67A  
PARTIZONSKE, SLOVAKIA

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED	VERIFICATION DATE
2,462.	12/11/18	2,462.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR THE SUMMER ESPERANTO EUROPEAN WORKSHOP AND ESPERANTO SCIENCE CONFERENCE

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

THOMAS ALEXANDER

GRANTEE'S ADDRESS

97 ELMGUARD STREET  
ROCHESTER, NY 14615

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
1,500.	07/21/18	1,500.	12/31/18

PURPOSE OF GRANT

SUPPORT FOR MAKING ESPERANTO EDUCATIONAL VIDEOS

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

GRANTEE'S NAME

CHARLOTTE BURTON

GRANTEE'S ADDRESS

2361 APOLLO RD #1001  
GARLAND, TX 75044

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
1,000.	12/08/18	1,000.	12/31/18

PURPOSE OF GRANT

SUPPORT TO PUBLISH HIGH SCHOOL ESPERANTO TEXT

DATES OF REPORTS BY GRANTEE

VARIOUS

RESULTS OF VERIFICATION

NO VARIATIONS FOUND. GRANTEES PROVIDE WRITTEN REPORTS AND/OR RECEIPTS FOR EXPENDITURES MADE.

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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	12
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ACTIVITY ONE

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THE FOUNDATION SUPPORTS INTERLINGUAL COURSES/WORKSHOPS, INCLUDING ADMINISTRATION, DELIVERY, AND STUDENT PARTICIPATION. IT ALSO SUPPORTS EDUCATIONAL CONFERENCES AND SEMINARS RELATED TO INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO.

EXPENSES

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TO FORM 990-PF, PART IX-A, LINE 1

78,388.

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FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	13
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ACTIVITY TWO

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THE FOUNDATION SUPPORTS ORIGINAL RESEARCH ON INTERLINGUAL TOPICS SUCH AS CULTURAL ASPECTS OF ESPERANTO AND DEVELOPMENT OF AN INTERACTIVE WORLD WIDE WEB LANGUAGE LEARNING ENVIRONMENT, AS WELL AS THE DISSEMINATION OF RESEARCH AND PEDAGOGY. IT ALSO SUPPORTS THE DEVELOPMENT OF A MULTILINGUAL NETWORK OF INDIGENOUS PEOPLE'S ORGANIZATIONS, INCLUDING DOCUMENTATION, COMMUNICATION, AND PEDAGOGY.

EXPENSES

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TO FORM 990-PF, PART IX-A, LINE 2

53,811.

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FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	14
	PART XV, LINES 2A THROUGH 2D		

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

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CHUCK MAYS (OR ANY DIRECTOR LISTED IN PART VIII)  
 16 DIXIE TRAIL  
 RALEIGH, NC 27607

TELEPHONE NUMBER

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919-744-8003

FORM AND CONTENT OF APPLICATIONS

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INCLUDE A LETTER OF INQUIRY (TO BE FOLLOWED BY A FORMAL PROPOSAL WITH BUDGET AND TIMELINE).

ANY SUBMISSION DEADLINES

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NONE. APPLICATIONS WILL BE CONSIDERED FOR THE CURRENT YEAR OR FOLLOWING YEAR DEPENDING ON BUDGET.

RESTRICTIONS AND LIMITATIONS ON AWARDS

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AWARDS WILL BE GRANTED IN THE AREAS OF RESEARCH, TEACHING, OR PUBLICATIONS DEALING WITH INTERLINGUISTICS. APPLCATIONS SHOULD SHOW A CLEAR PERTINENCE TO ESF'S CORE GOALS, MISSION, AND VALUES. ESF ONLY COMMITS TO FUNDING PROJECTS WITH A DEFINITE BEGINNING AND END WITH A DEFINED TIMELINE.